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Your OJC Account Number: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_

I wish to invest funds in the OJC Investment Fund in the following manner:

Please choose the investment model how much you wish to invest:

See portfolios investments strategies below

PORTFOLIO NAME	AMOUNT
1. Aggressive Growth	
2. Moderately Aggressive	
3. Moderate	
4. Conservative	
5. Capital Preservation	
6. Customized Investment	

For larger amounts. Contact us for details

Draw from my bank account ending in \_\_\_\_\_

Exchange-traded funds are subject to risks similar to those of stocks. Investment returns may fluctuate and are subject to market volatility, so that an investor's shares, when redeemed, or sold, may be worth more or less than their original cost. Exchange traded funds may yield investment results that, before expenses, generally correspond to the price and yield of a particular index. There is no assurance that the price and yield performance of the index can be fully matched.

**Signature** \_\_\_\_\_

Submitting this application indicates your acceptance of the rules and procedures governing The OJC Fund's "DAF program", and that you will receive no goods or services in exchange for any grant donation/s and recommendation/s. Exchange-traded funds are subject to risks similar to those of stocks. Investment returns may fluctuate and are subject to market volatility, so that an investor's shares, when redeemed, or sold, may be worth more or less than their original cost. Exchange traded funds may yield investment results that, before expenses, generally correspond to the price and yield of a particular index. There is no assurance that the price and yield performance of the index can be fully matched. Investments that are concentrated in a specific country, region, sector or industry may be subject to a higher degree of market risk than investments that are more diversified. Asset allocation /diversification cannot eliminate the risk of fluctuating prices and uncertain returns.

The CAAP Plus program is not designed for excessively traded or inactive accounts and may not be suitable for all investors.

The OJC's investments and its Pooled Income Funds are not guaranteed or insured by any governmental body.

**Investment and Insurance Products: NOT FDIC Insured NO Bank Guarantee MAY Lose Value**

